

**SECTION 1: ABOUT THE APPLICANT**

**1.2 Name of the Organisation**

*This is required again because the front sheet of the application form with your contact details will be removed for data protection and administrative purposes.*

Preston & District Citizens Advice Bureau

**SECTION 2: ABOUT THE ORGANISATION**

**2.1 You need to submit one of the following documents to support your application**

*Please see guidance notes section 1.1 before completing this part of the form*

- Constitution
- Set of Rules
- Terms of Reference
- Articles of Association

**2.2 How many people are in your organisation?**

Paid Staff	Volunteers	Total Members
12	35	10000

*Please include here the total number of people who use your organisation and not just elected members.*

**2.3 Has your organisation received funding from the Local Member Grants Scheme before?**

- YES
  - NO
- Please provide the date received \_\_\_\_/\_\_\_\_/\_\_\_\_

**SECTION 3: BANK DETAILS****3.1 We need documentary proof of your group's bank account.**

*We use the account details provided (e.g. sort code and account number) to make grant payments direct to your organisation's bank account. If you have a building society account please contact us before sending in the application.*

***(Please note - cheque payments are not possible)***

Please attach a **copy** of your organisation's bank account statement (within the last year). *We do not need the organisation's statement of accounts.*

**3.2 We need to know if your bank details have changed since you last received money from LCC.**

*If your bank details have changed and you do not inform us this could delay the payment of your grant.*

Yes – details provided on bank statement

No - bank details haven't changed/this is the first time applying for any funding from LCC

**SECTION 4: THIS APPLICATION****4.1 Which County Councillor electoral division(s) will your expenditure cover or benefit?**

*See guidance notes section 2.1. If you are applying to more than one county councillor, please make sure you list all the electoral divisions here.*

Preston City

Preston North

Preston South West

Preston West

Preston Rural

~~Preston Central West~~

Preston East

**4.2 Name(s) of County Councillor(s) that the grant is being requested from**

Councillor Name	Amount Requested
<i>If you wish to apply to more than one county councillor, make sure you list them all here with the amounts you are asking from each of them. See guidance notes section 2.2.</i>	
Yousuf Motala	£192.85
Geoff Driver	£192.85
Gillian Oliver	£192.86
John Potter	£192.86
George Wilkins	£192.86

Carl Crompton	£192.86
Kevin Ellard	£192.86
JN 22.2.18	
<b>Total Amount Requested</b>	£1350

**4.3 What are you going to spend the grant on?**

*You need to tell us what you are going to buy with the money from the grant, for example, the piece of equipment you are going to buy, or what items you are going to buy if the money is to help with an event you are arranging. Detailed costs are required on the next page.*

We are requesting financial assistance to buy up to date IT equipment for outreach advisers to develop a community-based digital and financial inclusion project, which develops the skills and capacity of our volunteers and develops the digital skills and financial capability of vulnerable people using our service. We will establish a training programme for existing volunteers and will upgrade our IT systems for maximum impact and wider client benefit.

We will take a community development approach and base volunteers with relevant IT equipment in some of our poorest neighbourhoods where the need and demand is most prevalent.

We acknowledge that we need to 'modernise' our organisation to reflect and respond to the challenges brought about by the recent recession, welfare reforms, over-indebtedness and unemployment

**4.4 How will the money benefit people in the Councillor(s) division(s)?**

*See guidance notes section – 2.3. You need to tell us how this money will help your organisation specifically and also the general public who live in the county councillor(s) electoral division, for example will it help bring people together or help stop anti-social behaviour.*

. An increased number of people are accessing our service with significant debt problems, benefit sanctions, employment issues; zero-hour contracts, fuel and food poverty, family breakdown and individual crisis.

Our established and dedicated volunteer workforce is the bedrock of CAB and all our activities. We will upscale their skills and confidence to support the changing and emerging social needs and to provide the appropriate tools and IT equipment to reflect the increasing necessity to access appropriate web-based services.

The project will be two-fold: to instil confidence in our volunteers and motivation into our clients and community to address attitudes to money and remove barriers to financial resilience.

The project will build stronger communities by developing financial capacity and access to appropriate on-line resources and support for vulnerable people. Clients will access income / benefits checks and maximisation support, be able to address fuel debt and improved energy efficiency, employment support, training opportunities, budgeting and financial planning strategies. Individuals and local communities will move from poverty and financial vulnerability to a more financially resilient and strengthened position for themselves and their family setting goals and targets to encourage behaviour changes that will lead to sustainable outcomes.

**4.5 What is the total cost of the activity?**

*For example this is the amount it will cost to buy the equipment/hold the whole event.*

£ 4621.50

**4.6 How much are you applying for from the Local Member Grants Scheme?**

£ 1350

**4.7 If you are not asking for the full cost of funding for your activity please tell us where the rest of the money is coming from and if it has been secured at the time of your application.**

*The figures here, together with the figures in 4.6 should add up to the total cost in 4.5.*

How much?	Funding period	Funder/Applied or Confirmed?
£ 3000		Tesco Bags of Help - Applied
£ 271.50		Remainder from core funds
£		
£		

**4.8 If you do not get all the funds, or only a percentage of what you require, you need to tell us what will happen to your proposed activity.**

*It is possible, that your application may be supported, but not for the full amount of funds. If this happens, we need to know if you can continue with your activity, e.g. you may provide an activity for half the intended period.*

The IT equipment currently used by outreach advisers is out of date and not supported – the proposed development of the increased services will be phased in as funding for new equipment is resourced. The investment this project will make in the organisation and IT capabilities will enable us to become more sustainable and effective in developing our volunteers' skills and capacity. We facilitated a volunteer development and review session in December 2016 and the volunteers highlighted the considerable challenges they are increasingly encountering due to social change and welfare reform. The people accessing CAB services that are living in poverty or experiencing hardship are more likely to have multiple problems or advice needs and need appropriate access to web-based social support and benefits information.

It is our intention to develop our existing generalist outreach advice services to meet the increasing demand for assistance with accessing online services, including welfare benefit claims, energy suppliers, switching suppliers etc.

**4.9 What is the start and end date of the activity or when do you intend to purchase the items/equipment?**

*Please note you must spend the funds in the current financial year.*

Start Date	End Date
March 2018	March 2018

**4.10 Please give a detailed breakdown of your expenditure for your activity/equipment.**

*See guidance notes section – 3.4. The total costs here must add up to the figure shown in section 4.5 for example if you are buying plants and compost for a gardening scheme we need to know how much these are. In addition, if you have a quotation from a supplier please also provide this as evidence of the costs.*

6 x laptop with Windows 10 – see quote attached.

**SECTION 5: CONFIRMATION OF ORGANISATION'S POLICIES**

**5.1 Will the activity involve members of your organisation having significant contact with children or vulnerable adults?**

*See guidance notes section 4.1. If you are purchasing equipment this will not involve children or vulnerable adults. This section is only relevant for example if you are holding an event.*

<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No – Please go to question 5.4.
<b>5.2 If you have ticked 'Yes' above, does your organisation have children or vulnerable adult protection policies in place?</b>
<i>See guidance notes section – 4.1.</i>
<input type="checkbox"/> Yes – Please supply relevant copies with your application. <input type="checkbox"/> No – Please answer question 5.4.
<b>5.3 If you answered 'yes' to question 5.1 are the appropriate individuals cleared by the appropriate DBS Check (Standard/Enhanced/Enhanced with Barred List)</b>
<i>NB we operate a 'spot-check' procedure, which may require you to provide evidence at a later date.</i>
<input type="checkbox"/> Yes <input type="checkbox"/> No – Please answer question 5.4.
<b>5.4 If you have ticked 'No' to either questions 5.1, 5.2 or 5.3, please explain why and why you feel clearance is not necessary to enable us to consider whether your application can proceed.</b>
<i>If you are purchasing equipment, you need to state here that no children or vulnerable adults will be involved in the purchase of the equipment.</i>
<i>No children or adults will be involved in the purchase of the equipment</i>

**Local Member Grant: Funding Agreement**

You will need to read carefully through the below terms and conditions and sign and date on the next page to declare that you agree to meeting these terms and conditions if your application is successful. We will not be able to process your application if it has not been signed or dated. **Please print off this Funding Agreement and send in a signed hard copy. We will not be able to process applications unless we have received a hard copy of this signed Funding Agreement.**

- ✓ We agree that any funding awarded will be used solely for the purposes set out in this application form and that the County Council can recover any monies not spent during the project.
- ✓ We will consult the Council about any changes to the project by completing and returning a 'Notification of Change' form. We will await agreement of the change from the County Council before the funds are spent.
- ✓ We agree that we will be responsible for any overspend on the project, and that the County Council will not be liable for any costs in excess of any funding awarded.
- ✓ We agree to keep all financial records and accounts including receipts in relation to the project for seven years after the completion of the project.
- ✓ We accept responsibility for ensuring we have all the necessary consents including planning, statutory and landownership. We also accept responsibility for ensuring there is appropriate insurance cover for the people and assets involved in the funded project and the County Council will not be held responsible for any liability, which arises before, during or after the project.
- ✓ We will meet all legal requirements relating to child protection (including Standard or Enhanced Disclosure Barring Service (DBS) checks with appropriate Barred list checks in accordance with DBS Guidance for all persons involved in the project. We will also meet the necessary requirements of having children and/or vulnerable adult policies in place
- ✓ We will adhere to all Health and Safety regulations and Lancashire County Council will not be held responsible for any liability, which arises before, during or after the project.
- ✓ We will ensure the fund is not used to pay for any expenditure that has already been incurred prior to the approval of the grant.
- ✓ We agree that in the event of any project ceasing to operate, any equipment purchased through grant aid will be retrieved for reallocation.
- ✓ We agree to provide Lancashire County Council with accurate, timely monitoring information in line with the requirements set out in the offer letter and/or service level agreement.
- ✓ We agree that Lancashire County Council reserves the right to publicise our project in the local media. If we intend to publicise the grant we will consult with the County Council before making any public statement relating to the service that the County Council is helping to fund. Any public statement must acknowledge that the Service is delivered in partnership with, and funded by Lancashire County Council, and should include Lancashire County Council's logo.
- ✓ We agree that Lancashire County Council will have the right to withhold any or the entire grant and/or request all or part of the grant to be repaid if they feel that:
  - We have not complied with all or any of the terms and conditions of the grant.
  - Information provided by us was inaccurate, incomplete or misleading.
  - No organisation can receive any grant funding, if to award a grant would contravene

State Aid rules.

- The use of the grant is in breach of County Council Policies and Procedures.

**We understand that by signing this form, if the application is approved by the County Councillor(s) named, we are contracting to spend the funding as stated in this application form and to provide the monitoring and other information required under the terms of the Local Members Grant Scheme.**

**Declaration**

- ✓ We certify that to the best of our knowledge the information provided in the application form is accurate and correct.
- ✓ That the persons below can both sign on the organisation's bank account (please note that the two signatories cannot be related to each other)
- ✓ By signing and submitting this form, we agree to the funding agreement detailed here.
- ✓ We declare that the organisation meets the general eligibility criteria as set out in the guidance notes.

We also understand that should this application be successful, the information contained in the application form will be used to form the basis of the funding agreement and for monitoring purposes.

**Name of Organisation: \_PRESTON & DISTRICT CITIZENS ADVICE BUREAU**

\_\_\_\_\_  
Name of First Signatory (please print)                      PAUL WOODBURN

\_\_\_\_\_  
Position in the Organisation (please print)                      CHAIR OF TRUSTEE BOARD

\_\_\_\_\_  
Signature P WOODBURN

Date: \_11OCTOBER 2017

\_\_\_\_\_  
Name of Second Signatory (please print)

\_\_\_\_\_  
Position in the Organisation (please print)                      JUDITH M PEARSON  
CHIEF EXECUTIVE OFFICER

\_\_\_\_\_  
Signature J M PEARSON4

Date: \_11 OCTOBER 2017



## Checklist for applicants:

Please ensure you have completed all sections on this form and have enclosed the necessary supporting documentation - incomplete forms **cannot** be processed for consideration by the councillor(s).

- ✓ I have answered all of the questions on the form
- ✓ Attached the necessary supporting documents listed in Section 2
- ✓ Attached a copy of your bank statement
- ✓ Completed the declaration with 2 signatures from people who can sign on the organisations bank account
- ✓ Attached a copy of your Child Protection and Vulnerable Adults Policy if you have answered 'Yes' in Section 5.1
- ✓ If submitting my application electronically, I have posted a hard copy of the Funding Agreement and Signed Declaration on page 9 and 10.

**In addition, please make sure that:**

- ✓ You have kept a clear copy of the form for your own records
- ✓ You have clearly marked each document with the name of your organisation

**Completed application forms should be submitted to the Democratic Services Team via the address below.**

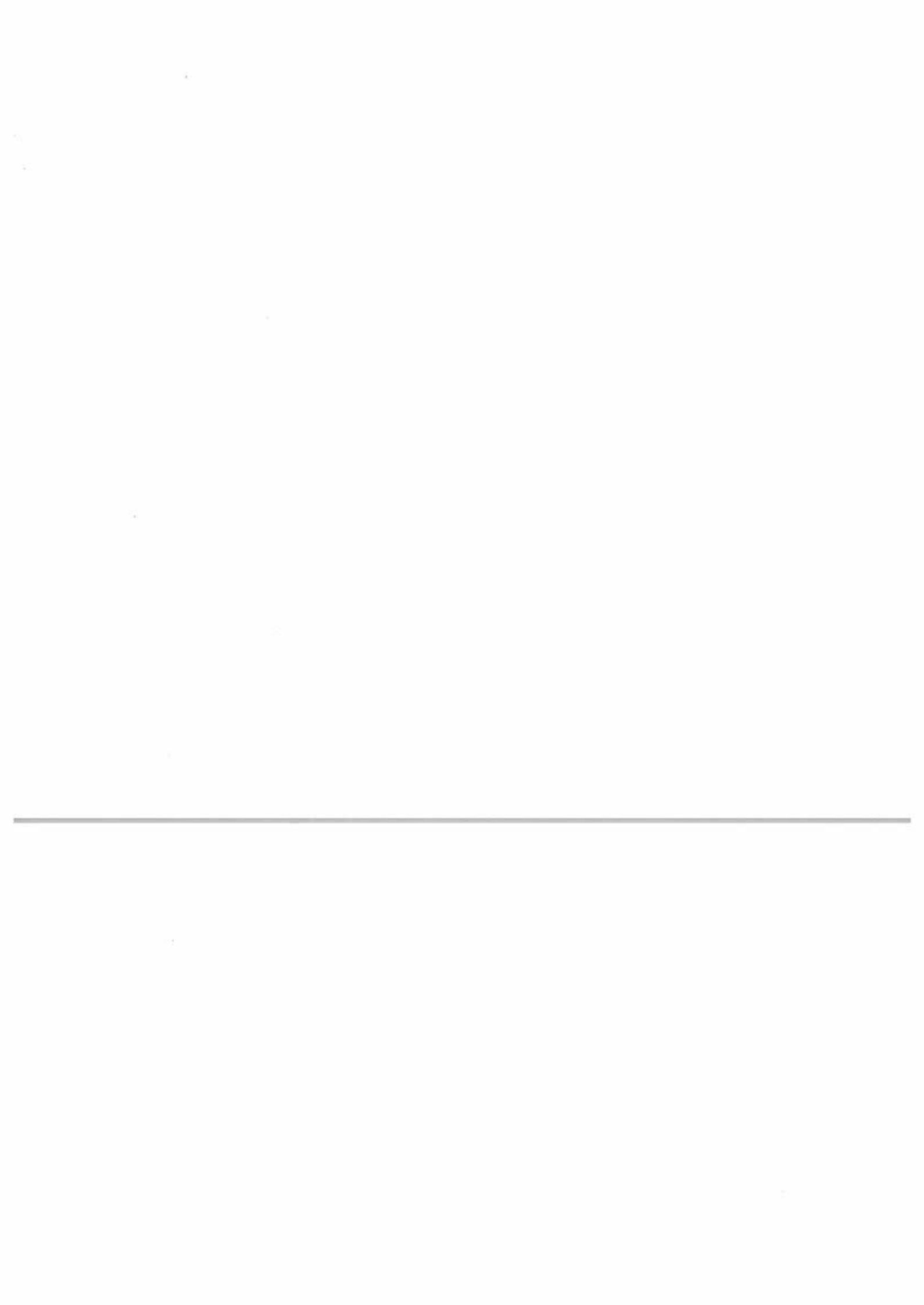
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*Telephone:* 01772 533756 or 01772 536862

*Email:* [LPTlocalmembergrants@lancashire.gov.uk](mailto:LPTlocalmembergrants@lancashire.gov.uk)

***Postal Address:***

Local Member Grants  
Lancashire County Council  
Legal and Democratic Services  
2<sup>nd</sup> Floor, Christ Church Precinct  
County Hall  
PRESTON  
PR1 8XJ



State Aid rules.

- The use of the grant is in breach of County Council Policies and Procedures.

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Name of Organisation: PRESTON & DISTRICT CITIZENS ADVICE BUREAU

PAUL WOODBURN

Name of First Signatory (please print)

PAUL WOODBURN

CHAIR OF TRUSTEE BOARD

Position in the Organisation (please print)

CHAIR OF TRUSTEE BOARD

Signature



Date: 11th October 2017

JUDITH M PEARSON

Name of Second Signatory (please print)

JUDITH M PEARSON

CHIEF EXECUTIVE OFFICER

Position in the Organisation (please print)

CHIEF EXECUTIVE OFFICER

JM Pearson

Signature

Date: 11th Oct. 2017

